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10 *Counsel for the Board of Each of PG&E Corporation
and Pacific Gas and Electric Company and for
Certain Current and Former Independent Directors*

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

20 Affects PG&E Corporation
21 Affects Pacific Gas and Electric Company
21 Affects both Debtors

22 * *All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF SECOND SUPPLEMENTAL
DECLARATION OF MICHAEL H. TORKIN
RELATING TO THE RETENTION OF
SIMPSON THACHER & BARTLETT LLP
AS COUNSEL FOR THE BOARD OF
DIRECTORS OF EACH OF PG&E
CORPORATION AND PACIFIC GAS AND
ELECTRIC COMPANY AND FOR
CERTAIN CURRENT AND FORMER
INDEPENDENT DIRECTORS PURSUANT
TO ORDER ENTERED MAY 10, 2019
[DOCKET NO. 1979]**

On May 10, 2019, this Court entered the *Order Authorizing Debtors to Pay the Fees and Expenses of Simpson Thacher & Bartlett LLP Pursuant to 11 U.S.C. § 327(e) as Counsel to the Board of Directors of Each of PG&E Corporation and Pacific Gas and Electric Company and Pursuant to 11 U.S.C. § 363 as Counsel to Certain Current and Former Independent Directors* [Docket No. 1979].

PLEASE TAKE NOTICE that, attached hereto as **Exhibit 1** is the second supplemental declaration of Michael H. Torkin submitted as a supplement to the *Declaration of Michael H. Torkin in Support of the Motion Pursuant to 11 U.S.C. § 363(b) Authorizing Debtors to Pay the Fees and Expenses of Simpson Thacher & Bartlett LLP as Counsel to the Independent Directors of PG&E Corp.* [Docket No. 1183] (the “**Torkin Declaration**”) and the *Supplemental Declaration of Michael H. Torkin in Support of the Motion Pursuant to 11 U.S.C. § 363(b) Authorizing Debtors to Pay the Fees and Expenses of Simpson Thacher & Bartlett LLP as Counsel to the Independent Directors of PG&E (As Modified as Described Herein)* [Docket No. 1802] (the “**Supplemental Torkin Declaration**”). The second supplemental declaration provides updated disclosures with respect to the Schedules annexed to the Torkin Declaration, as supplemented by the Supplemental Torkin Declaration.

Respectfully submitted,

Dated: July 24, 2019

/s/ Jonathan C. Sanders
Jonathan C. Sanders
Michael H. Torkin
Nicholas Goldin
Kathrine A. McLendon
Jamie J. Fell

SIMPSON THACHER & BARTLETT LLP

*Counsel for the Board of Each of PG&E
Corporation and Pacific Gas and Electric
Company and for Certain Current and Former
Independent Directors*